

FAMILY SECURITY AGREEMENT

We protect one another as a team—without blame, embarrassment, or loss of independence.

FAMILY / HOUSEHOLD NAME	DATE
OUR FAMILY CODE WORD	

OUR PROMISES

- ☐ We stop, hang up, and verify any unexpected request for money, access, or personal information.
- ☐ No one in this family will ever be angry at someone for taking five minutes to check.
- ☐ We verify with a number already saved, printed on a card or statement, or typed from a trusted source.
- ☐ We do not trust caller ID, a familiar voice, an official-looking message, badge, or case number by itself.
- ☐ We do not pay an unexpected request with gift cards, cryptocurrency, cash, or a wire transfer.
- ☐ We keep our code word private and change it if we think someone outside the family learned it.
- ☐ We tell one another about suspicious contacts without shame. A check is protection, not an accusation.

OUR VERIFICATION PEOPLE

PRIMARY VERIFICATION CONTACT NAME: _____ PHONE: _____	BACKUP VERIFICATION CONTACT NAME: _____ PHONE: _____
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WE AGREE

SIGNATURE: _____	DATE: _____	SIGNATURE: _____	DATE: _____
SIGNATURE: _____	DATE: _____	SIGNATURE: _____	DATE: _____

ONE CARD HELPS TODAY. THE BOOK PREPARES YOU FOR EVERY SCAM.

The agreement opens the conversation; the book supplies the scripts, examples, warning signs, and defenses.

BUY THE BOOK • PURCHASE LINK: [ADD AMAZON BOOK LINK AFTER PUBLICATION] • QR CODE: [ADD AFTER PUBLICATION]

Guidance reviewed September 2026. Trusted sources: [FTC scam-prevention guidance](#). Educational information, not legal or financial advice.